Date: September 23, 2022

PFC CONSULTING LIMITED

NOTICE INVITING REGISTRATION

Attention is invited to the letter no. 23011/15/2016-CPD/CLD dated May 22, 2017 issued by the Ministry of Coal, Government of India ("MoC") dealing with matters concerning "Signing of Fuel Supply Agreement (FSA) with Letter of Assurance (LoA) holders of Thermal Power Plants – Fading Away of the existing LoA-FSA Regime and Introduction of a New More Transparent Coal Allocation Policy for Power Sector, 2017 – SHAKTI (Scheme for Harnessing and Allocating Koyala (Coal) Transparently in India)" ("Policy") and the amendment to the Policy dated March 25, 2019 issued by the MoC ("Amendment"). Copy of the said Policy and the said Amendment is available at:

http://coal.nic.in/sites/upload_files/coal/files/curentnotices/220517.pdf https://coal.nic.in/sites/upload_files/coal/files/curentnotices/25-03-2019.pdf

PFC Consulting Limited ("PFCCL") is pleased to announce the fifth round of auction of coal linkages for IPPs/CPPs, each having already Concluded PPAs in accordance with the provisions of paragraph B(ii) of the Policy and the Amendment. In this context, interested entities may register their specified end use plant(s) for the capacity against which they have the Concluded PPAs on the website of the MSTC Ltd from September 23, 2022 at the following link:

https://www.mstcecommerce.com/auctionhome/shakti/indexr5.jsp

The bidders who have already registered their specified end use plant on the electronic platform during any of the previous rounds of auction of coal linkages under paragraph B(ii) of the Policy are not required to register the said specified end use plant again under the fifth round of auction under paragraph B(ii) of the Policy and the Amendment.

Nothing contained herein shall be binding or confer any right on any person.

Capitalised terms or expressions used herein and not defined in this Notice shall have the meaning ascribed to it in the Request for Submission of Expression of Interest dated September 23, 2022.